



“Commitment To Excellence” Pre-Application Form

Please complete the top portion of this form, sign the bottom, and fax it back to **CHAD BATES** at (817) 860-3345.

Borrower’s Name: _____
Social Security #: _____
Age: ___ Birthdate: _____ Years of School: _____
Home Phone #: _____
Work Phone #: _____
Home Address: _____

Co-Borrower’s Name: _____
Social Security #: _____
Age: ___ Birthdate: ___ Years of School: _____
Home Phone #: _____
Work Phone#: _____
Home Address: _____

I Currently... Own: ___ Rent: ___ Amt: _____
How long at current address? _____
Landlord’s Phone #: _____

I Currently... Own: ___ Rent: ___ Amt: _____
How long at current address? _____
Landlord’s Phone #: _____

Employer: _____
Job Title: _____
Gross Monthly Income: \$ _____
Of years on this job: _____
Of years in this line of work: _____
Work Address: _____
Email Address: _____

Employer: _____
Job Title: _____
Gross Monthly Income: \$ _____
Of years on this job: _____
Of years in this line of work: _____
Work Address: _____
Email Address: _____

Asset Information (name of institution)
Checking _____
Savings _____
401K _____
IRA _____
Stocks _____
Gift (if applicable) _____

Approximate \$\$ Amounts/Account Values

Who were you referred by? _____ **TCCTA** _____
Address of property you are interested in: _____
Sales Price: \$ _____ Desired Down Payment: _____ % Desired Monthly Payment: \$ _____

In addition to the above information, the following items will be needed at loan application:

- ◇ All W-2s for the last two years
- ◇ One month of paystubs and other income documentation
- ◇ Most recent two months’ bank statements (all pages for all accounts)

The above items are extremely vital to the loan application process. Your cooperation in their collection is certainly appreciated! Other items may be needed, as applicable.

*I / We the undersigned hereby authorize LEGACY FINANCIAL GROUP, INC. to order a preliminary credit report for the purpose of applying for a home loan.

Borrower’s Signature: _____ Co-Borrower’s Signature: _____