

TITLE:

“MILLION DOLLAR RETIREMENT CONTINUES; EXPLORE RISK FACTORS AFFECTING MUTUAL FUNDS AND ANNUITIES”

DESCRIPTION:

HOW DO RISK FACTORS 1-10 (CONSERVATIVE-AGGRESSIVE) APPLY TO INVESTMENTS. UTILIZE FINANCIAL PLANNING TO SAVE IN EXCESS OF A MILLION DOLLARS. MANAGED, LONG TERM, DIVERSIFIED PORTFOLIOS THAT COULD ALSO CONTAIN A PORTION OF MUTUAL FUND BONDS AND ANNUITY INVESTMENTS IN RETIREMENT YEARS IS ALSO EXPLORED.

QUESTIONS ON 403(B), TRS, ORP AND SOCIAL SECURITY WILL ALSO BE TAKEN.